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ATTORNEYS FOR 62 MADISON LENDER, LLC

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In Re:

MADISON HOTEL, LLC,
Debtors

Case No. 11-12560-MG

Chapter 11

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Riemer & Braunstein LLP appears in the above-captioned case as attorneys for 62 Madison Lender, LLC, and that pursuant to Fed. R. Bank. P. 2002, 9007 and 9010(b) and 11 U.S.C. §§ 102(1), 342 and 1109(b), all notices given or required to be given and all papers served or required to be served shall be given to and served as set forth below:

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May 31, 2011

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By: /s/ Jeffrey D. Ganz
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